

**SYNGENE INTERNATIONAL LIMITED**

**FACT SHEET**

**March - 2017**

<b>SYNGENE INTERNATIONAL LIMITED</b>		<b>(Rs. Crores)</b>	
<b>BALANCE SHEET</b>		<b>March 31, 2017</b>	<b>March 31, 2016</b>
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	794	574	
Capital work-in-progress	175	237	
Intangible assets	16	6	
Financial assets			
Derivative Assets	106	60	
Other financial assets	3	6	
Deferred tax assets (net)	64	72	
Income tax assets (net)	44	33	
Other non-current assets	49	33	
<b>Total</b>	<b>1,251</b>	<b>1,021</b>	
<b>Current assets</b>			
Inventories	32	38	
Financial assets			
Investments	540	277	
Trade receivables	199	185	
Cash and cash equivalents	235	387	
Bank Balances other than above	293	333	
Derivative Assets	93	49	
Other financial assets	24	34	
Other current assets	107	32	
<b>Total</b>	<b>1,523</b>	<b>1,335</b>	
<b>Total assets</b>	<b>2,774</b>	<b>2,356</b>	
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Equity share capital	200	200	
Other equity	1,213	825	
<b>Total</b>	<b>1,413</b>	<b>1,025</b>	
<b>LIABILITIES</b>			
<b>Non - current liabilities</b>			
Financial liabilities			
Borrowings	690	725	
Provisions	20	18	
Other non-current liabilities	52	54	
<b>Total</b>	<b>762</b>	<b>797</b>	
<b>Current liabilities</b>			
Financial liabilities			
Borrowings	97	166	
Trade payables	103	74	
Other financial liabilities	103	18	
Provisions	13	8	
Other current liabilities	275	258	
Current tax liabilities (net)	8	10	
<b>Total</b>	<b>599</b>	<b>534</b>	
<b>Total</b>	<b>2,774</b>	<b>2,356</b>	

Note: a) The Amounts are arrived in compliance with Indian Accounting Standards (Ind AS)

**SYNGENE INTERNATIONAL LIMITED**  
**PROFIT & LOSS STATEMENT**

(Rs. Crores)

Particulars	Q4 FY 17	Q4 FY 16	Variance
<b><u>INCOME</u></b>			
Revenue from operations	291	331	-12%
Other income	24	3	724%
<b>Total Revenue</b>	<b>315</b>	<b>334</b>	<b>-6%</b>
<b><u>EXPENDITURE</u></b>			
Material & Power Costs	88	100	-12%
Staff costs	78	74	5%
Other Expenses	25	40	-38%
<b>Material, Power, staff &amp; other expenses</b>	<b>191</b>	<b>214</b>	
<b>EBITDA</b>	<b>124</b>	<b>120</b>	<b>3%</b>
Interest & finance charges	3	1	180%
Depreciation & Amortisation	31	26	20%
<b>PBT</b>	<b>90</b>	<b>93</b>	<b>-3%</b>
Taxes	12	14	
<b>NET PROFIT FOR THE PERIOD</b>	<b>78</b>	<b>79</b>	<b>-1%</b>
EPS - Basic	4.00	4.07	
EPS - Diluted	3.95	4.00	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers  
b) The Amounts are arrived in compliance with Indian Accounting Standards (Ind AS)

SYNGENE INTERNATIONAL LIMITED			
PROFIT & LOSS STATEMENT		(Rs. Crores)	
Particulars	Q4 FY 17	Q3 FY 17	Variance
<b>INCOME</b>			
Revenue from operations	291	332	-12%
Other income	24	15	64%
<b>Total Revenue</b>	<b>315</b>	<b>347</b>	<b>-9%</b>
<b>EXPENDITURE</b>			
Material & Power Costs	88	98	-10%
Staff costs	78	80	-3%
Other Expenses	25	42	-40%
<b>Material, Power, staff &amp; other expenses</b>	<b>191</b>	<b>220</b>	
<b>EBITDA</b>	<b>124</b>	<b>127</b>	<b>-2%</b>
Interest & finance charges	3	7	-59%
Depreciation & Amortisation	31	29	8%
<b>PBT</b>	<b>90</b>	<b>91</b>	<b>-2%</b>
Taxes	12	17	
<b>NET PROFIT FOR THE PERIOD</b>	<b>78</b>	<b>74</b>	<b>5%</b>
EPS - Basic	4.00	3.80	
EPS - Diluted	3.95	3.76	
Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers b) The Amounts are arrived in compliance with Indian Accounting Standards (Ind AS)			

<b>SYNGENE INTERNATIONAL LIMITED</b>			
<b>PROFIT &amp; LOSS STATEMENT</b>			<b>(Rs. Crores)</b>
Particulars	FY 17	FY 16	Variance
<b><u>INCOME</u></b>			
Revenue from operations	1,201	1,107	8%
Other income	71	6	1022%
<b>Total Revenue</b>	<b>1,272</b>	<b>1,113</b>	<b>14%</b>
<b><u>EXPENDITURE</u></b>			
Material & Power Costs	352	341	3%
Staff costs	309	249	24%
Other Expenses	133	136	-3%
<b>Material, Power, staff &amp; other expenses</b>	<b>794</b>	<b>726</b>	
<b>EBITDA</b>	<b>478</b>	<b>387</b>	<b>24%</b>
Interest & finance charges	18	9	108%
Depreciation & Amortisation	114	97	17%
<b>PBT</b>	<b>346</b>	<b>281</b>	<b>23%</b>
Taxes	59	40	
<b>NET PROFIT FOR THE YEAR</b>	<b>287</b>	<b>241</b>	<b>19%</b>
EPS - Basic	14.71	12.39	
EPS - Diluted	14.55	12.19	

Note: a) The figures are rounded off to the nearest crore, percentages are based on absolute numbers  
b) The Amounts are arrived in compliance with Indian Accounting Standards (Ind AS)